

Market Positioning

Lavide's new mission is to give shareholders access to the best private investment strategies, with the added benefits for our investors of the stock exchange liquidity. By being agile, efficient, and innovative, Lavide stands out versus traditional banks and private debt funds, enabling us to deliver stable cash returns and long-term growth.

The new business plan shall be carried out under the name **Triple Finance Group**, active upon approval of the offering prospectus expected in Q1 2026.

Competitors	Challenge	Solution
Private Market Funds	 High minimum commitment Layered management fees; reduces investor returns Limited or no liquidity for investors 	 Low entry barrier with stocks publicly tradable Transparent cost structure; no fees, only operational expenses (OPEX) Stock-listed solution for continuous trading
Smaller Banks	 Restrictive lending rules; leading to SME financing gap Slow decision-making processes 	 Agile financing approach; addresses the SME financing gap Rapid decision-making and efficient execution

Investment Strategy

Lavide offers strategic equity and debt financing solutions to businesses across key asset classes in today's economy and financial markets. Our investment activities are designed to achieve a combination of cash returns and equity growth, based on three strategic pillars: collateralized debt, strategic equities, and treasury strategy.



COLLATERALIZED DEBT

For cashflow and stable dividend returns

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STRATEGIC EQUITIES

For long-term equity growth and additional collateral

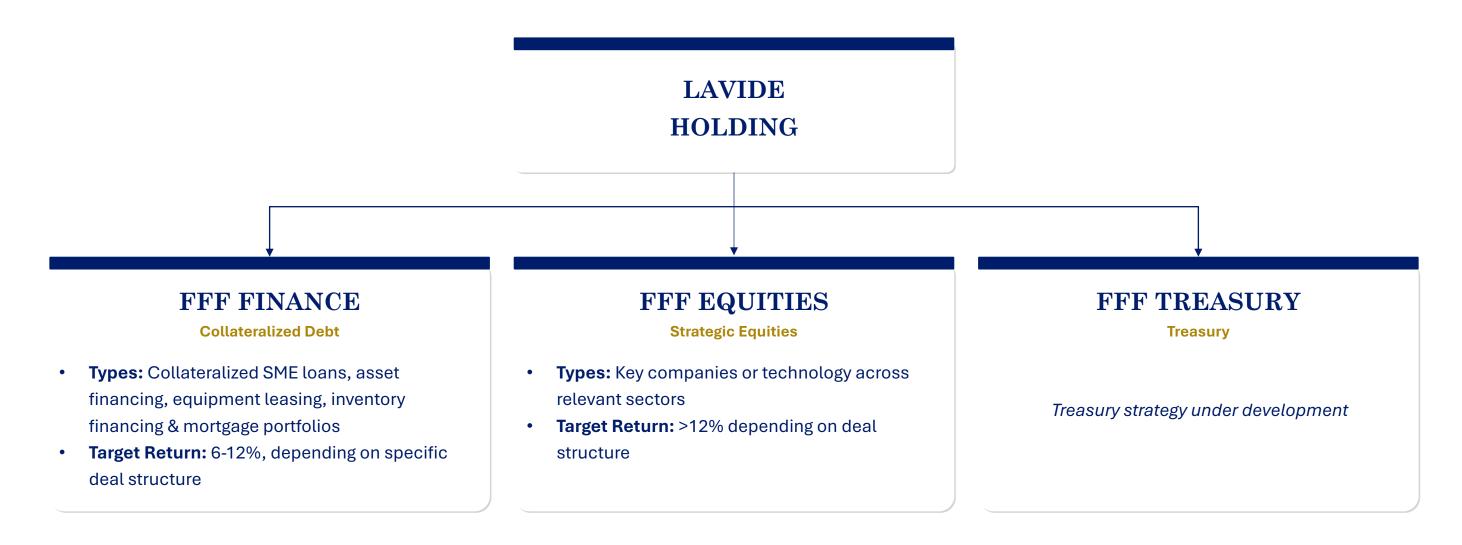


TREASURY STRATEGY

For short-term cash management

How We Work

Our investment strategies will be deployed from our operating companies: FFF Finance and FFF Equities, both 100% owned by Lavide Holding. This structure further enables us to issue **co-investment rights** directly in both our debt and equity deals.



Business Plan & Funding

Fundraise

Lavide is raising up to EUR 25 million in a private round in 2025, followed by a prospectus issuance and a EUR 100 million public round in 2026.

Use of Funds

Earlier equity investments restored momentum and secured operational coverage. The new raise will be allocated fully to investments, with a maximum of 4% reserved for fundraising-related costs (e.g. legal).

Cost Structure

Lavide will operate with a lean cost base and target a 20% cost-to-income ratio at scale.

First Dividends

Lavide targets an initial dividend in 2026 and a first full-year dividend in 2027 based on a successful fundraise.



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Investor Relations

For financial reports and updates:

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