

Q2 2025

Quarterly Company Update

Foreword CEO

Heemstede, August 7, 2025

Dear shareholders,

On behalf of the entire organization, it is my pleasure to present to you the half-year report for 2025 of Lavide.

We are proud of the progress achieved over the first six months of the year, as we continued building a solid foundation for Lavide's long-term growth.

Following the successful completion and shareholders' adoption of the 2023 and 2024 audits by EY, Lavide was removed from the Euronext penalty bench and allowed back to the main market, thus restoring its full eligibility to issue new shares. This was an important milestone in the Company's plan for the remainder of the year.

This progress enabled us to initiate a private placement, currently open to a selected group of investors, in collaboration with Baker McKenzie. The placement marks Lavide's transition from laying the foundation to growth, as we begin actively executing our vision as an investment holding within the Dutch capital markets ecosystem.

We look forward to the months ahead.



Regards,

Thijs Groeneveld

Business Highlights Q2 2025



Audit 2023 & 2024

Lavide published the audited Annual Accounts 2023 by EY Accountants. These were adopted by the shareholders in the EGM on 12 May 2025. The 2024 financial statements were made public on 25 April 2025, in line with planning, and adopted at the Annual General Meeting of Shareholders on 11 June 2025.



Removal from Penalty Bench

Euronext Amsterdam confirmed via Market Notice that Lavide Holding has been, effective 12 May 2025, lifted from the penalty bench. This allows Lavide Holding to (significantly) increase its issued share capital and issue new shares in order to use the proceeds to be raised to further develop its new business plan and realise the business activities.



Working Capital Raise

As announced in the Investor Update, Lavide Holding secured EUR 1.5 million in working capital financing early May. This ensures sufficient liquidity for the further execution of our plans.



Start Private Placement

With the help of Baker McKenzie, Lavide aims to raise between EUR 20-25 million to kick-off its business strategy. As of June 1, 2025, the subscription period has begun.

Business Highlights Q2 2025



First Potential Transactions

Lavide is in discussions with several companies regarding its first 1–3 key transactions following the Private Placement. More updates will follow in Q3.



Public Placement

The Private Placement will serve as a precursor to a planned Public Placement. Prospectus drafting has started in collaboration with Baker McKenzie.



Website Updates

Lavide's website has been refreshed with a new team page, enhanced investor info (press releases, financials, archive), and insights covering stock information, quarterly updates, and market perspectives.



Global ABS Attendance

In June 2025, the Lavide team attended Global ABS, where Europe's structured finance ecosystem, alongside key US capital market players, comes together. As strategic asset financing and equities is a core pillar of Lavide's strategy, participation in such events is highly relevant. A memo summarizing key takeaways is available on our website.

Overview Financials H1 2025

This overview financials H1 2025 is not audited. For a comprehensive disclosure of our H1 2025 financials, please refer to our H1 2025 Semi-annual Report available on our website.

Amounts in EUR thousands, except A and B Shares, and No. of Investments

	-	(725)	123	714
Revenue		Profit/Loss	Shareholder's Equity	Cash & Equivalents
A Shares	5,724,655		-	-
B Shares	2,995,000		Total Invested	No. of Investments



Outlook Q3 2025

The focus for Q3 is on the fundraise and first transactions.

We expect to:

- Secure a significant portion of the targeted capital in the Private Placement
- Have 1–2 signed Letters of Intent or Heads of Terms in place, enabling swift execution of initial transactions post-close.
- Finalize an advanced draft of the prospectus for the upcoming public raise together with Baker McKenzie



Disclaimer

This quarterly update qualifies as a disclosure within the meaning of Article 17 paragraph 1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (“MAR”) and contains information that qualifies or may qualify as inside information within the meaning of Article 7 paragraph 1 MAR.

This quarterly update does not contain an (invitation to make an) offer to buy or sell or otherwise acquire or subscribe to shares in Lavide Holding and is not an advice or recommendation to take or refrain from taking any action. This announcement does not comprise a prospectus or a prospectus equivalent document or an exempted document. The contents of this announcement do not amount to, and should not be construed as, legal, tax, business or financial advice.

The statements contained in this quarterly update are made as at the date of this announcement, unless some other date is specified in relation to them, and publication of this press release shall not give rise to any implication that there has been no change in the facts set forth in this announcement since such date.

This quarterly update contains statements that could be construed as forward-looking statements, including about the financial position of Lavide Holding, the results it achieved and the business(es) it runs. Forward-looking statements are all statements that do not relate to historical facts and may be identified by words such as ‘expect’, ‘should’, ‘could’, ‘shall’ and similar expressions. The forward-looking statements are based on information currently available and forecasts and estimates made by Lavide Holding’s management. Lavide Holding cautions readers that the forward-looking statements involve certain risks and uncertainties that are difficult to predict and therefore it should be understood that many factors can cause actual performance, transaction progress and positions to differ materially from these statements. Although Lavide Holding believes that the forward-looking statements are based on reasonable assumptions, it cannot guarantee that the ultimate results will not differ materially from those statements that could be construed as forward-looking statements. Factors that may lead to or contribute to differences in current expectations include, but are not limited to: developments in legislation, technology, tax, regulation, stock market price fluctuations, legal proceedings, regulatory investigations, competitive relationships and general economic conditions. The forward-looking statements in this document speak only as of the date of this document. Subject to any legal obligation, Lavide Holding assumes no obligation or responsibility to update the forward-looking statements contained in this document, whether related to new information, future events or otherwise.